

Preliminary agenda for 2026 Finance Committee meetings

Virtual sign in information is available on the [virtual meetings page](#).

- **4pm Monday, May 11th** /plan the outreach to chairs, officers and delegates
Also review proposed July Motion from the ad hoc committee with representatives for the motion who are planning to join our discussion.
Also have detailed discussion of the Finance webpage cleanup suggested by our Webservant (what belongs in Assembly Documents, especially the shelf life of the budget breakdown slide, move all chair reports to Secretary's Document folder, modification of 2024 FAQ document to be a permanent stand-alone FAQ document)

- **4pm Monday, June 15th** /report on follow-up on budget with chairs, officers and delegates. Also review our Finance Committee Legacy of Service to adjust as needed to how we have operated the Committee during this panel.

- **4pm Monday, August 10th** /review first draft of budget

- **4pm Monday, September 14th** /review clean-up items

- **4pm Monday, September 28th** /review final budget and revenue forecast

- **4pm Monday, October 26th** /discuss any budget changes

- **7pm Monday, November 9th**/review budget questions with District Chairs and other interested members

- **4pm Monday, December 21st**/ follow-up on any adjustments requested by budget makers, etc.

- **4pm Monday, January 4th, 2027**/review those budget line items that went over/under budget for 2026 now that the books are closed. Ones that are not subject to Current Practice budget amounts and it would be prudent to raise or lower the budgets shown at the Finance Meeting on January 9th that will be led by the Panel 77 Finance Committee